



**Dave Achen**  
Financial Advisor

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**We serve individual investors and business owners. Our nearly 7 million clients have the benefit of working with a firm that is focused on the needs of individuals. Our focus is on helping you reach your long-term financial goals. Whether it's the investments we offer, the services we provide, the offices where we work or the tools we use, all were developed with you in mind.**

As an Edward Jones financial advisor, I believe it's important to invest my time to understand what you're working toward before you invest your money. Along with the personalized, friendly service we offer, I have a wide range of products to offer our clients, including stocks, bonds, mutual funds and more. I can also help you with your retirement savings strategy for you and your family so you have more options when you retire, regardless of what you decide to do. I have the tools to assist with tailoring investments to the needs of each client. While we work with individuals, we also work with business clients of all sizes as well.

I have been a financial advisor in the Toledo, Ohio area for over 30 years. In 2012, I was given the opportunity to open an Edward Jones office in the Sylvania, Ohio area.

I earned a bachelor's degree in finance in 1972 from the University of Toledo. Additionally, I received the professional designations of Chartered Life Underwriter Consultant® in 1983 and Chartered Financial Consultant® in 1998.

My wife, Claire, and I have lived in the Sylvania, OH, area since 1986, and we have two grown daughters, Sarah and Christy.

I am an active member of the Sylvania Area and Holland Springfield Chambers of Commerce. I am also an active member of the Toledo chapter of Financial Service Professionals and served as president in 2011 and 2012.

I want to provide you with highly personalized service. All aspects of my business are aligned to help better understand and meet my clients' unique goals and needs.

At Edward Jones, we're focused on you. We provide the investments, services and tools our clients need to work toward their financial futures.

